

No. L034/2016

August 11, 2016

Subject: Amendment to the notes to interim financial statements for the six-month period ended 30 June 2016

**To: President
The Stock Exchange of Thailand**

Laguna Resorts & Hotels Public Company Limited (the "Company") would like to amend the notes to the Company's interim financial statements for the six-month period ended 30 June 2016 by adding the note, "Event after reporting period". Additionally, the notes "Reclassification" and "Approval of interim financial statements" are renumbered from No. 27 to 28 and No. 28 to 29 respectively while their contents remained unchanged. The revised notes are as shown below:

27 Event after the reporting period

On 10 August 2016, the Company's Board of Directors meeting No. 3/2016 approved the payment of interim dividend from the retained earnings at the rate of Baht 0.12 per share, totaling Baht 20 million. The dividend payment will be made on 9 September 2016.

28. Reclassification

(The contents remained unchanged)

29. Approval of interim financial statements

(The contents remained unchanged)

Please be informed accordingly.

Sincerely yours,

(Mr. Kuan Chiet)

Senior Assistant Vice President – Finance & Administration